

Shri Kalyan Holdings Limited

**Registered Office 104, Jamna Das Building, Opp. Shapoorji Palanji
Bungalow, Walkeshwar Road, Mumbai, Maharashtra - 400006**

Un-audited Financial Results for the Quarter ended 31st March , 2011

(Rs. in Lakhs)

Particulars	Quater	Quater	Year Ended	Year Ended
	Ended	Ended	Year Ended	Year Ended
	31.03.2011	31.03.2010	31.03.2011	31.03.2010
	Un-Audited	Un-Audited	Un-Audited	Audited
1. (a) Net Sales/Income from Operations	0.00	0.00	0.00	0.00
(b) Other Operating Income	0.15	6.69	54.47	55.19
NET INCOME	0.15	6.69	54.47	55.19
2. Expenditure				
a) (Increase) / decrease in stock-in-trade and work in progress	0.00	0.00	0.00	0.00
b) Consumption of raw materials	0.00	0.00	0.00	0.00
c) Purchase of traded goods	0.00	0.00	0.00	0.00
d) Employees cost	5.85	3.98	21.04	14.77
e) Tour Travelling Expense	2.04	1.77	7.71	2.47
f) Depreciation	0.92	0.36	8.66	6.91
g) Other expenditure	4.45	4.43	16.39	17.12
h) Total	13.27	10.55	53.80	38.81
3. Profit from Operations before other Income, Interest & Exceptional Items (1-2)	-13.12	-3.85	0.67	16.37
4. Other Income	0.00	0.00	0.42	0.00
5. Profit before Interest & Exceptional Items (3+4)	-13.12	-3.85	1.09	16.37
6. Interest (Net)	0.00	0.00	0.00	0.00
7. Profit After Interest but before exceptional items and tax (5-6)	-13.12	-3.85	1.09	16.37
8. Exceptional Itmes	0.00	0.00	0.00	0.00
9. Profit before tax (7-8)	-13.12	-3.85	1.09	16.37
10. Tax Expenses	0.00	0.00	2.60	4.88
11. Net Profit from ordinary Activities After Tax (9-10)	-13.12	-3.85	-1.51	11.49
12. Extraordinary Income (net of Expenses)	0.00	0.00	0.00	0.00
13. Net Profit (11-12)	-13.12	-3.85	-1.51	11.49
14. Paid Up Equity Share Capital (Ordinary shares of Rs. 10/- each)	713.71	713.70	713.71	713.70
15. Reserves Excluding Revaluation	0.00	0.00	-87.70	0.00
16. Earning Per Share (Rs.)				
(a)'- Cash	-0.11	-0.02	0.06	0.14
(b)'- Basic & Diluted (Rs.)	-0.13	-0.04	-0.02	0.11
17. Public Shareholdings				
- Numer Of Shares	5554400	5554400	5554400	5554400
- Percentage of shareholding	55.54	55.54	55.54	55.54
18. Promoter And Promoter Group Share				
a) Pledged / Encumbered	N.A.	N.A.	N.A.	N.A.
b) Non - encumbered	4446600	4446600	4446600	4446600
c) Percentage of shares (as a % of the total share capital of the company)	44.46	44.46	44.46	44.46

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(Rs. in Lacs)

Particulars	As at 31.03.2011	As at 31.03.2010
	Un-audited	Audited
SHAREHOLDERS' FUNDS		
a) Capital	713.71	713.71
b) Reserves and Surplus	-87.70	-86.20
LOAN FUNDS	12.50	12.94
DEFERRED TAX - NET	1.03	2.07
TOTAL	639.54	642.52
FIXED ASSETS	67.23	61.10
INVESTMENTS	11.20	25.60
CURRENT ASSETS, LOANS AND ADVANCES		
a) Inventories	71.88	51.33
b) Sundry Debtors	0.00	50.51
c) Cash and Bank Balances	13.57	8.28
d) Other Current Assets	0.00	0.00
e) Loans and Advances	508.14	477.47
Less : CURRENT LIABILITIES AND PROVISIONS		
a) Liabilities	10.63	10.57
b) Provisions	21.85	21.20
NET CURRENT ASSETS	561.11	555.82
TOTAL	639.54	642.52

Notes :

- (i) The Unaudited Financial Results were reviewed by the Audit Committee and approved at the meeting of the Board of Directors of the Company held on 15th May , 2011 .
- (ii) Figures for the previous periods are re-arranged, wherever necessary, to conform to the figures for the current period.
- (iii) The interest income in the un-audited results is taken on receipt basis and is shown on net basis.
- (iv) The interest on loans taken is accounted on yearly basis.
- (v) Depreciation on fixed assets is taken on average basis and tax on income for the quarter is not considered.
- (vi) During the quarter, no investor complaint was received. There were no complaints pending at the beginning of the quarter.

Place : Mumbai
Date : 15.05.2011

By Order of the Board

Rajendra Kumar Jain
(Director)